



High Elevation Five-Needle Pine Forests

A Southern Sierra Adaptation Workshop Information Brief

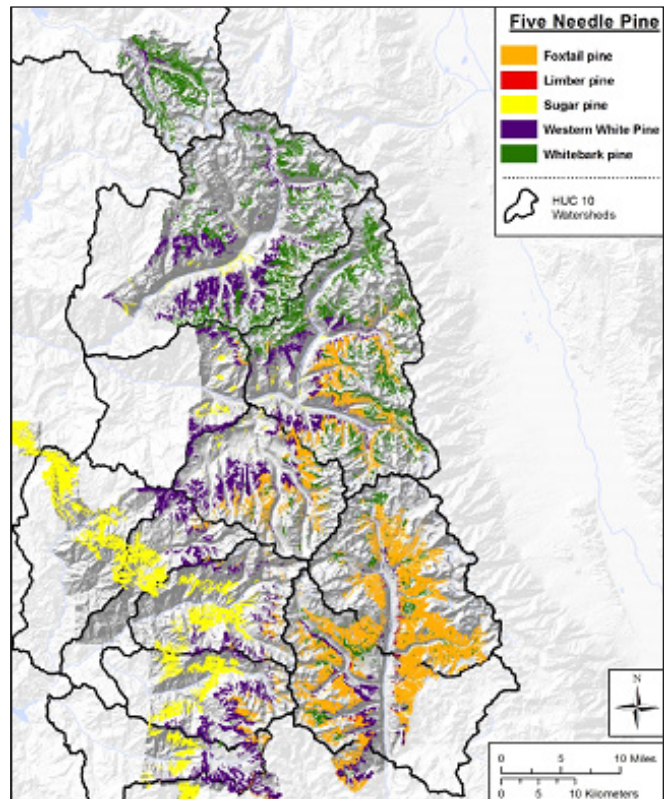
DISTRIBUTION OVERVIEW

High-elevation five-needle pines are an important component of subalpine communities in the southern Sierra Nevada. These pines regulate ecosystem processes and community composition and are crucial for supporting biodiversity in these high elevation ecosystems^{1,2}. For example, they contribute to soil development, reduce erosion, and serve as important food sources and physical shelter for many species³ including Clark's nutcracker (*Nucifraga columbiana*), which is an obligate mutualist of whitebark (*Pinus albicaulis*) pine^{4,5}.

The high elevation white pines that are the focus on this brief are whitebark pine, foxtail pine (*Pinus balfouriana*), limber pine (*Pinus flexilis*), and western white pine (*Pinus monticola*). Sugar pine (*Pinus lambertiana*) is discussed in the mixed conifer brief. While these pines generally are found in high elevation ecosystems, the geographic distribution of each species is distinct, reflecting their unique environmental tolerances, life histories, and origins of spread. These species occupy both regionally narrow, restricted areas (e.g. foxtail pine), and wide-ranging multi-regional distributions (e.g. whitebark pine; Figure 1). Subalpine communities in the S. Sierra Nevada are found at elevations of approximately 2,900-3,660 meters (9,500–12,000 feet)^{6,10}, where the understory vegetation often is fragmented with



Figures 1a and 1b: Left (1a): Range of whitebark, limber, and foxtail pine in the Sierra Nevada (Note: bright red are parks, not trees). Adapted from the Sierra Nevada Inventory and Monitoring website. Right (1b): Current distribution of high- elevation five-needle pines within SEKI. Adapted from NRCA Appendix 11.



bare rock and a mixture of dwarf shrubs and low-growing plant species⁷. The high elevation white pines are poor competitors and survive best where conditions are too harsh for other trees⁸. With the exception of western white pine, these species can form “climax” self-replacing stands at treeline where they are exposed to harsh conditions including strong winds, solar radiation, aridity, and nutrient-poor soils^{8,9}.

Whitebark Pine

Whitebark pine occurs across a broad geographic range in the western US and Canada, but it reaches its southern limit in the S. Sierra near Mount Whitney. It can be found at elevations from 2,220–3,660 m (7,280–12,000 ft) in California¹⁰. Considered a foundational and keystone species in treeline forests, whitebark pine can occur as the only tree species in environments too harsh for other species². They have thicker bark, thinner crowns, and deeper roots compared to other co-occurring tree species, giving them an advantage over shade-tolerant competitors following low intensity fire¹¹. After burns, seed dispersal by Clark’s nutcracker helps to facilitate seed dispersal and rapidly stimulate regeneration^{12,13,14}.

Foxtail Pine

At Sequoia – Kings Canyon National Parks (SEKI), this species has the most extensive distribution of the five-needle pines. There are two distinct populations within California with one occurring in the S. Sierra Nevada (subsp. *austrina*) and the other in the Klamath Mountains (subsp. *balfouriana*). Within the S. Sierra, it can be found at elevations of 2,600–3,660 m (8,530–12,000 ft)⁶. They are shade intolerant and often form monocultures near timberline, especially on north-facing slopes with shallow, well-drained soils^{2,15,16}. Despite the harsh environment where this species occurs, it can attain a large size upwards of 24 m in height and 2 m in diameter⁶ and reach ages of up to 3,000 years¹⁷.

Limber Pine

This species has the most restricted distribution of the five-needle pines in the S. Sierra and in SEKI is found only on canyon walls of main drainages within the Kern watershed¹⁸. They grow mostly in windy, droughty, and rocky sites near treeline^{2,6}, and are one of the few tree species that can grow in these areas. Throughout much of its range, limber pine is a pioneer after fire and its regeneration after these events is aided by the Clark’s nutcracker^{19,20,21,22}. Without periodic disturbance such as fire, limber pine is generally replaced by shade-tolerant conifers, except at higher elevations²³.

Western White Pine

This tree is moderately tolerant of shade and is dependent on fire and other disturbances for regeneration². They are found between 1800–2300 m (5900–7550 ft) in central California²⁴ and between 2,774–2,976 m (9,000–9,800 ft) in SEKI¹⁸ (Figure 1b). Throughout its range in western North America it can be found in a variety of forest types, but in SEKI is usually found at the upper montane forest – subalpine woodland boundary¹⁸.

CURRENT STATUS AND STRESSORS

High elevation white pines are currently facing several threats across most of their range, including severe mountain pine beetle (*Dendroctonus ponderosae*) outbreaks, the introduced pathogen *Cronartium ribicola* (white pine blister rust) (Figure 2), fire suppression, and climate change⁸ (Table 1). The realized and potential effect of these stressors has led to heightened concerns for the future outlook of these important forest communities. As a result, the US Fish and Wildlife Service recently determined that whitebark pine warranted listing as a threatened or endangered species under the Endangered Species Act, but that this listing was precluded by higher priority actions²⁵. Whitebark pine in particular has experienced recent sharp population declines throughout much of its range due to the compounding effects of white pine blister rust and epidemic mountain pine beetle outbreaks^{26,27}.



Figure 2: White pine blister rust infecting a tree in SEKI.
Photo: NPS-SEKI

While several high elevation white pine species are experiencing extensive population declines, populations in the S. Sierra have so far been less impacted by these stressors²⁸. To date, the occurrence of white pine blister rust in the S. Sierra has been limited mainly to lower elevations where it is causing local population declines in sugar pine²⁹. Whitebark pine surveys conducted in SEKI and Yosemite National Park (YOSE) indicate that less than 1% of sampled whitebark pine are infected by white pine blister rust^{30,31}. The severity of mountain pine beetle outbreaks also have been considerably less in the Sierra Nevada than in other regions of western North America²⁸. However, this may be changing as mountain pine beetle mortality in California’s whitebark pine communities has increased from 85 ha/year during 1889–2005 to 3,100 ha/year in 2007^{27,28}. Changes in temperature and drought also appear to be contributing to increased mortality of whitebark pine in the Sierra Nevada, a trend that is likely to continue given projected changes in future climate²⁸.

Fire suppression does not appear to be a major stressor for high elevation white pines in the S. Sierra. High elevation white pine communities within SEKI are generally within the historic fire return interval (FRI) range of 30–580 years depending on the species^{32,33}. In SEKI, historic FRI’s for subalpine conifers are estimated at 187 years (average FRI) and 508 years (maximum FRI), but are based on limited data³⁴. Despite these trends, high elevation white pine communities are in “good” condition overall in terms of spatial area and forest health within the southern part of the Sierra Nevada protected area centered ecosystem (PACE; see Figure 4 for the boundaries of this area)³⁴.

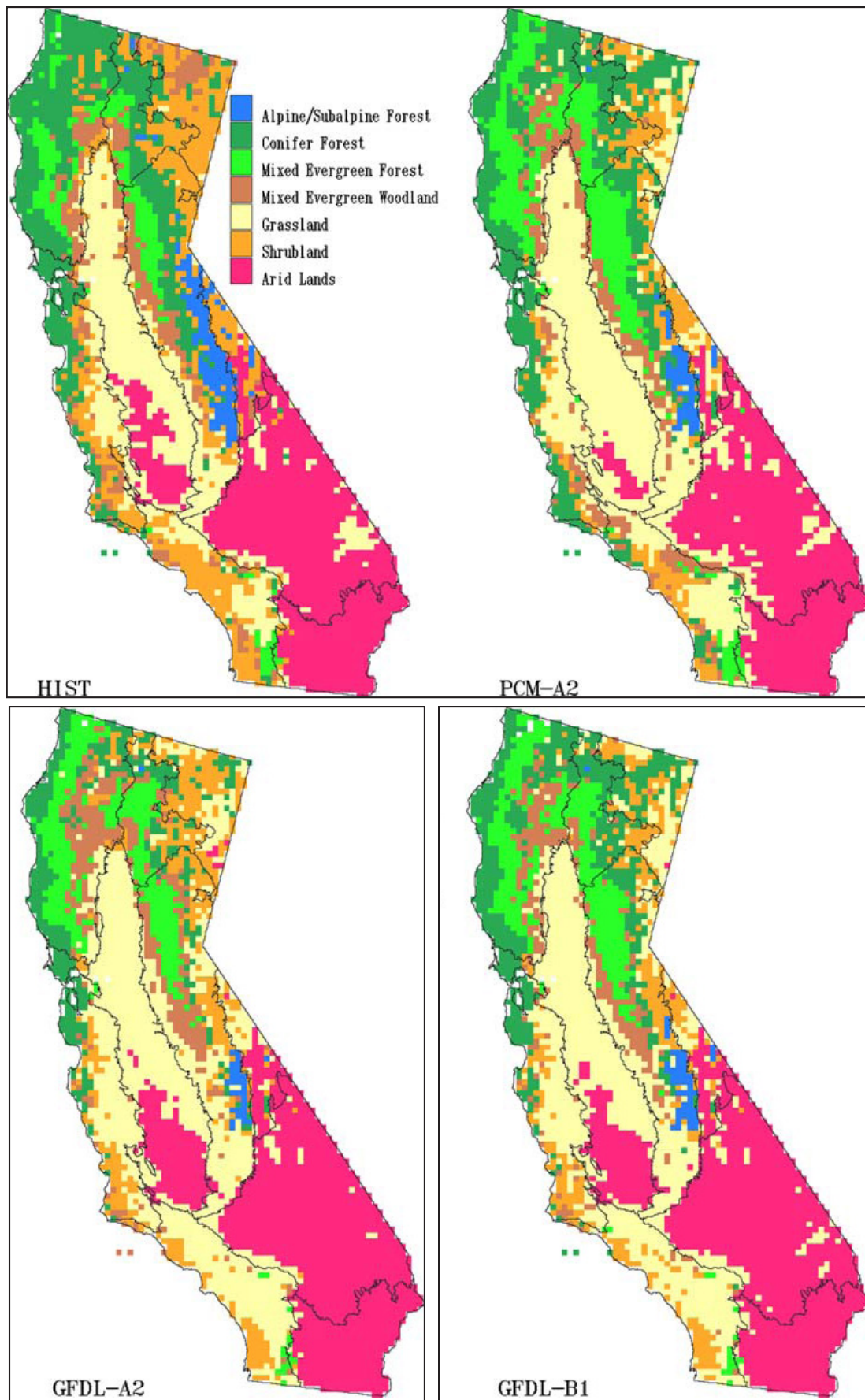


Figure 3: Vegetation class distribution for historical period (1961-1990), PCMI-A2 future (no change in precipitation and an intermediate temperature increase of less than 3 degrees C), GFDL-A2 (moderately dry with intermediate temperature increases), and GFDL-B1 (hottest and driest of the scenarios) for 2070-2099. Note the decline in alpine/subalpine forest under all scenarios. Adapted from Lenihan et al. 2008.

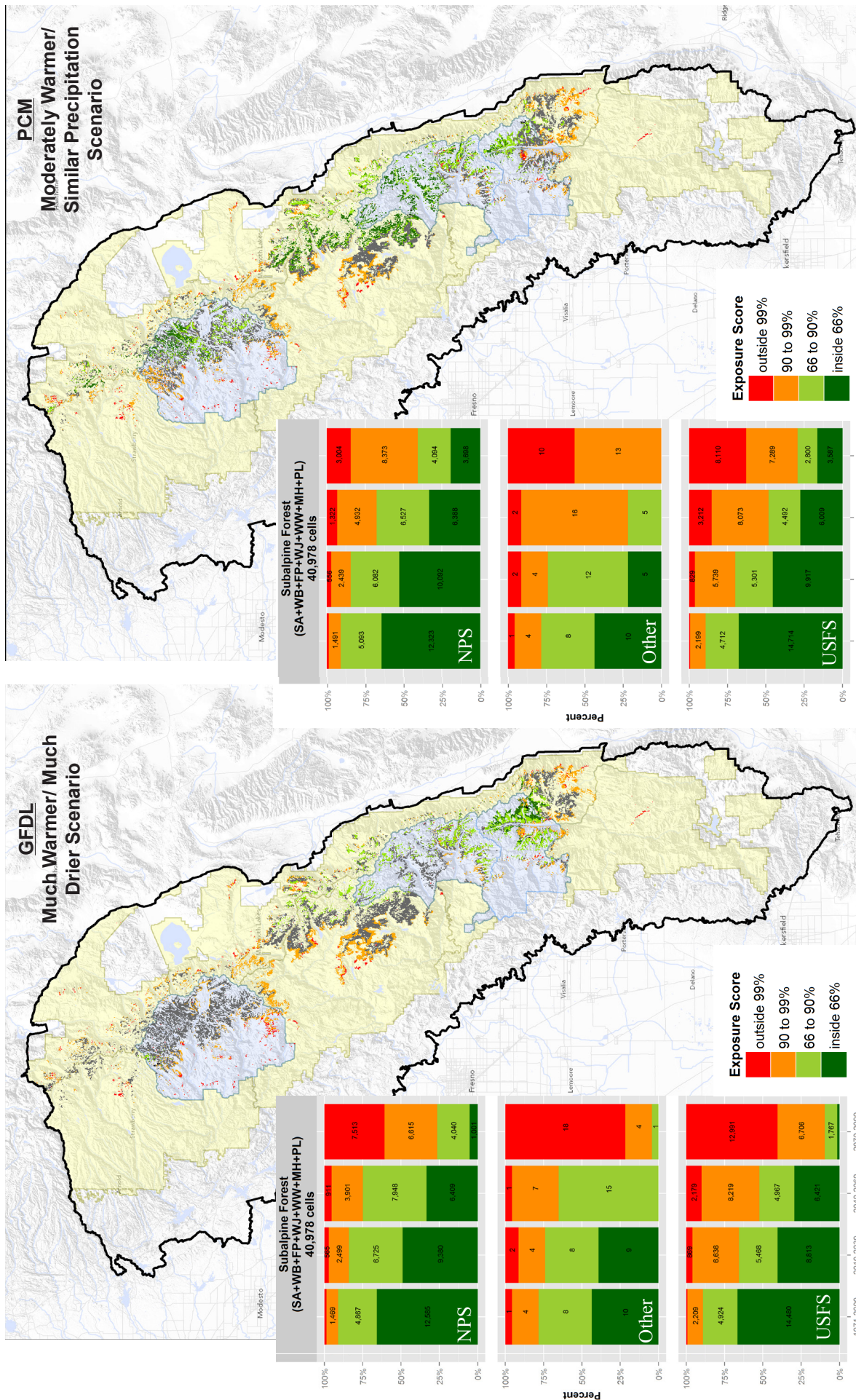


Table 1: Current stressors, potential climate change impacts, and characteristics affecting adaptive capacity for the high elevation five-needle pine ecosystem

| Current Stressors | Mechanism | Potential Impact to Ecosystem |
|--|---|---|
| Wildfire Exclusion | Fuel buildup ⁶⁵ ; homogenous soils; higher proportion of dense intermediate-aged forest to young patches ^{66,67,68} | Severe, stand replacing crown fires, increased high-five pine mortality ^{45,46,47,48} ; successional replacement with shade-tolerant conifers ³² |
| | Closed forest conditions with fewer gaps | Germination decline from loss of suitable openings ⁴⁹ ; some replacement of high-five pines with more shade-tolerant species ^{26,40,50,51} |
| Pathogens and Pests | White pine blister rust (exotic) | Mortality through cankers girdling the tree - whitebark pine most affected ⁵² ; decreased resilience to further infections by other pathogens ⁵³ |
| | Mountain pine beetle | Effects whitebark and limber pine; increased mortality; decreased resilience to other stressors |
| Airborne pollutants | Ozone pollution | May cause foliar damage in sensitive species ¹⁸ |
| | Atmospheric nitrogen (N) deposition | Reduced germination success of pine seeds from long-term reductions in litter decomposition rates and resulting thick litter layer; competitive advantage for species that can rapidly utilize extra N ⁵⁴ ; reductions in fine root biomass, increased nitrate in streams, increased volatilization of N from soil, decreased C:N in soil and foliage, nitrate accumulation in foliage, altered rates of litter decomposition ^{55,56} |
| Potential Climate Change Impacts | Potential Results | Potential Impact to Ecosystem |
| "Much Warmer/Much Drier" Scenario | Alpine/subalpine zones will receive less precipitation as snow | Longer, drier summers; colonization of higher elevation habitat by low elevation species ⁷ ; high-five pines may experience drought stress |
| | Earlier snowpack melt ^{57,58,59} ; decrease in snow pack ^{59,60} | |
| | Desired environmental parameters may disappear | Extreme range constriction or disappearance under some predictive models of both plants and animals (especially pika) ⁶² ; disappearance from lower elevation and southern part of range ² ; lower elevation limits may be pushed above the tallest peaks and habitat could disappear ⁶³ |
| | Increase in fire probability at almost all elevations except foothills and alpine areas ^{44,61} ; increase in area burned ⁴¹ ; increase in frequency in SEKI and YOSE ⁵⁹ | Crown-damaging severe fires may lead to high-five pine mortality and allow shade-tolerant species to move in ³² |
| | Increased water deficit increase ⁴³ | Western white pine particularly vulnerable ⁴³ |
| | Change in range/distribution of mountain pine beetle | Conversion of five-needle pine stands to shade-tolerant conifers ^{38,39,40} |
| "Moderately Warmer/ Similar Precip" Scenario | Increased fire probability at almost all elevations except alpine areas ⁴⁴ | Crown-damaging severe fires may lead to high-five pine mortality and allow shade-tolerant species to move in ³² |
| Adaptive Capacity and Vulnerabilities | Explanation | Potential Impact to Ecosystem |
| Limits on Dispersal and Reproduction | Long generation times | May make it difficult for high-five pines to migrate at a fast enough pace to keep up with rapid climate change ⁶⁴ |
| Narrow Environmental Growth Range | Shade-intolerant | High-five pines could be "squeezed" out of their current ranges if lower elevation limits are pushed above the actual elevation ⁶³ |
| Genetic Diversity | High genetic diversity increases stability of population | A dominant gene in sugar pine confers immunity to blister rust, but is at a low frequency in natural populations |
| Wind Desiccation | Whitebark pine seedlings vulnerable to desiccation in windy environments ¹⁸ | Limits whitebark pine establishment in upper elevation zones |
| Limited Current Range | Isolated populations for some pines/ regions | Most vulnerable to increased frequency and extent of disturbances under climate change ³² |
| Synergistic Effects | Already weakened high-five pines may become more vulnerable to new stressors and new combinations of stressors brought on by climate change | |

POSSIBLE FUTURE CHANGES AND ADAPTIVE CAPACITY

Although predicting future climates is extremely complex, the climate models driven by the three main IPCC emission scenarios agree that temperature in the southern Sierra Nevada will warm, with predictions between 2.6-3.9°C by 2100³⁵. Less certain is the change in precipitation – of the 18 general circulation models that include California, about half predict decreases and half predict increases for the Sierra region³⁵. Even with little changes in precipitation, effective drought will increase as snow melts earlier and evaporative demand increases, and could cause changes in wildfire regimes, snowmelt patterns, and more (Table 1).

Subalpine ecosystems have already experienced significant changes over the last century alone. Mean annual branch growth for white-bark pine increased by 130-400% from the first to last decade of the 20th century, accompanying a 3.7°C warming (data from composite record of three weather stations in Sacramento CA, Mina NV, and Yosemite Valley CA)³⁶. Growth increased with increasing minimum temperature, but reached a plateau after which growth depending more strongly on decadal-scale climate fluctuations Pacific Decadal Oscillation (PDO; a 20-30 year climate variability shift phase causing warm or cool surface areas in Pacific Ocean) condition and precipitation. White bark and western white pine recruitment into snowfields increased between the time period 1970-1999 (40% of all trees studied established in snowfields in this period), coinciding with an accelerated warming period from 1976-2000, although this correlation was not significant³⁶.

In the short term, these effects seem beneficial to these high-elevation pines. However, because they are poor competitors, as warming continues high elevation areas could become more suitable for other tree species, leading to high elevation white pines being outcompeted by shade-tolerant species^{37,38,39,40}. Subalpine conifer forests are predicted to decrease in extent by up to ~80% based on three climate model predictions and be replaced by a variety of different vegetation classes, including grassland, shrubland, and conifer forest (Figure 3)⁴¹. However, as these pines are adapted to grow in very harsh conditions, areas of refugia are likely – for example, rock outcrops with shallow soil³². Another way of projecting potential change is shown in Figure 4, which shows subalpine forests predicted to be at “high risk soonest” and “most resilient longest” (potential climate refugia) under two future scenarios.

The decline in large-diameter trees may accelerate as minimum temperatures increase^{42,43}. Upslope migration of subalpine forests into the alpine also is predicted⁴¹, but will be constrained by factors such as dispersal and lack of soil. Higher fire frequency also is predicted for subalpine forests (Figure 5)⁴⁴. Fire in some areas may become more frequent than the historic fire interval, and this has unknown effects to the persistence of species adapted to longer fire intervals.

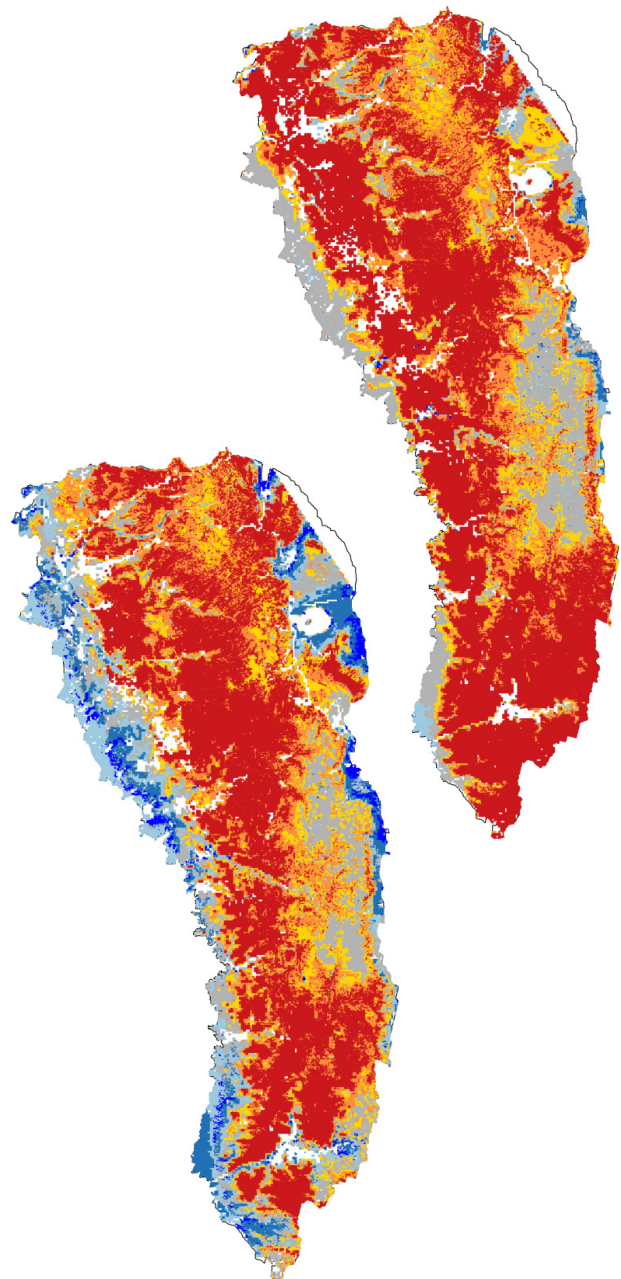


Figure 5: Projected future (2070-2099) fire probabilities in the PACE for the GFDL “much warmer-drier” (left) and PCM “moderately warmer –same precip” (right) climate scenarios. Blue colors represent decreased fire probabilities, grey is no change, and orange/red are increased probabilities. Figure adapted from Max Moritz, UC Berkeley.

Authorship Note

This information brief was created by Katy Cummings (NPS) and Koren Nydick (NPS), with review and contributions from Jonny Nesmith (NPS). Additional thanks to Erika Williams for graphic design guidance.

POTENTIAL MANAGEMENT STRATEGIES (WORK IN PROGRESS)

- To manage for persistence (resist change and build resilience):
 - Plant and irrigate seedlings
 - Remove blister rust cankers from trees
 - Apply insecticides during mountain pine beetle outbreaks
 - Install fire lines around rust-resistant whitebark pine to improve survival chances following fire
 - Reinstate prescribed burning in subalpine forests
 - Protect white pine blister rust resistant trees to promote genetic resistance in future progeny
 - Breed blister rust-resistant trees and out-plant these
- To manage for change (facilitate transformation):
 - Plant groves with drought resistant species and genotypes
 - Collect seed and transplant high elevation white pines upslope to promote establishment before shade-tolerant trees move into this area
 - Collect seeds and screen for white pine blister rust resistance to identify which trees in the landscape are resistant for future collections and transplanting
- Delay deciding (monitor and research):
 - Monitor moisture stress
 - Research moisture requirements
 - Monitor sequoia regeneration
 - Monitor for pathogen outbreaks

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